

COVER SHEET

1 1 3 4 1

SEC Registration Number

B E N G U E T C O R P O R A T I O N

(Group's Full Name)

7 T H F L O O r , U n I v e r S a L R e - B u i L d i n g ,

1 0 6 P A S e o d e R o x A s , M a k A t i C i t y

(Business Address: No. Street City/Town/Province)

Mr. Reynaldo P. Mendoza

(Contact Person)

812-1380

(Group Telephone Number)

1 2 3 1

Month Day (Calendar Year)

1 7 - C

(Form Type)

Month Day (Annual Meeting)

Not Applicable

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. July 12, 2012  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 11341 3. BIR Tax Identification No. 000-051-037
4. BENGUET CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7th Universal Re-Building, 106 Paseo de Roxas, Makati City ..... 1226 .....  
Address of principal office Postal Code
8. 812-1380 / 751-9137  
Issuer's telephone number, including area code
9. \_\_\_\_\_  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (As of June 30, 2012)
Convertible Preferred Class A	217,061
Common Class A	102,289,267*
Common Class B	61,483,727*
• Net of Treasury Shares	

**Total consolidated outstanding principal debt as of March 31, 2012- P979 Million**

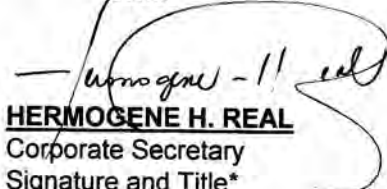
11. Indicate the item numbers reported herein: .....Item 9.....

In compliance with the rules of the Securities and Exchange Commission (SEC) and Philippine Stock Exchange (PSE), Benguet Corporation today disclosed that it has signed a US\$20 million Pre-Export Financing Facility Agreement with Amsterdam Trade Bank N.V. and Maybank Philippines Inc., to be used for working capital and capital expenditure requirements.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BENGUET CORPORATION**

Issuer

  
**HERMOJENE H. REAL**  
Corporate Secretary  
Signature and Title\*

Date: July 12, 2012

\* Print name and title of the signing officer under the signature.