

# COVER SHEET

**1 1 3 4 1**

SEC Registration Number

**B E N G U E T   C O R P O R A T I O N**

(Group's Full Name)

**7 t h   F l o o r ,   U n i v e r s a l   R e - B u i l d i n g ,**

**1 0 6   P A S e o   d e   R o x A s ,   M a k A t i   C i t y**

(Business Address: No. Street City/Town/Province)

**Mr. Reynaldo P. Mendoza**  
(Contact Person)

**812-1380**  
(Group Telephone Number)

**1 2**   **3 1**  
Month   Day  
(Calendar Year)

**1 7 - C**  
(Form Type)

    
Month   Day  
(Annual Meeting)

**Not Applicable**

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

    
Total Amount of Borrowings  
Domestic   Foreign

To be accomplished by SEC Personnel concerned

    
File Number

\_\_\_\_\_ LCU

    
Document ID

\_\_\_\_\_ Cashier

STAMPS

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**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. October 2, 2012  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 11341 3. BIR Tax Identification No. 000-051-037
4. BENGUET CORPORATION  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6.  (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. 7th Universal Re-Building, 106 Paseo de Roxas, Makati City 1226  
Address of principal office Postal Code
8. 812-1380 / 751-9137  
Issuer's telephone number, including area code
9. \_\_\_\_\_  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (As of August 31, 2012)
Convertible Preferred Class A	217,061
Common Class A	102,291,067*
Common Class B	61,484,927*
• Net of Treasury Shares	

**Consolidated outstanding principal debt as of June 30, 2012- P1,113 Million**

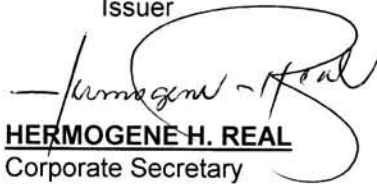
11. Indicate the item numbers reported herein: .....Item 9.....

In compliance with SEC Memorandum Circular No. 4, Series of 2012 (Guidelines for the Assessment of the Performance of Audit Committees of Companies Listed on the Exchange), we submit hereto the required report which is duly signed by the Chairman of the Audit Committee and Compliance Officer of the Company.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BENGUET CORPORATION**

Issuer



**HERMOGENE H. REAL**

Corporate Secretary  
Signature and Title\*

Date: October 2, 2012

\* Print name and title of the signing officer under the signature.



BenguetCorp

October 2, 2012

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills  
Mandaluyong City, Metro Manila

**Attention :** **ATTY. JUSTINA F. CALLANGAN**  
Director, Corporation Finance Department

**PHILIPPINE STOCK EXCHANGE**

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Attention :** **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

Pursuant to the mandate of the Securities and Exchange Commission (SEC) under SEC Memorandum Circular No. 4, Series of 2012 (Guidelines for the Assessment of the Performance of Audit Committees of Companies Listed on the Exchange), we hereby state the following information:

1. On October 2, 2012, the company's Board of Directors approved the Audit Committee Charter of Benguet Corporation.
2. The Audit Committee conducted a self-assessment of its performance based on the guidelines set forth in the SEC Memorandum Circular No. 4. The overall results of the self-assessment reveals that the Audit Committee substantially complies with the Guidelines and that the Committee demonstrates evidence that it meets most of the requirements set by global standards and practices and that in other areas, work is in progress to comply with these standards.
3. Prior to the adoption of said Audit Committee Charter, the Company has adopted a Manual on Corporate Governance in compliance with SEC Code of Corporate Governance and PSE Corporate Guidelines for Listed Companies, which also set out Audit Committee membership and qualifications, duties and responsibilities, reporting process and evaluation which are substantially aligned with said Guidelines set by the SEC.

Very truly yours,

**BENGUET CORPORATION**

By:

**BERNARDO M. VILLEGAS**  
Chairman, Audit Committee

**ROLAND P. DE JESUS**  
Compliance Officer