



BenguetCorp

March 22, 2013

PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: MS. JANET A. ENCARNACION
Head, Disclosure Department

Gentlemen:

Benguet Corporation hereby discloses the following matters taken-up and/or approved by its Board of Directors in today's meeting:

1. The Board approved the setting of annual stockholders' meeting of the Company on May 30, 2013 at 3:00 p.m. at the Manila Golf and Country Club, Inc., Harvard Road, Forbes Park, Makati City. The Board also fixed April 12, 2013 as the record date for stockholders entitled to notice of, and to vote at this meeting. The Company's stock and transfer books will not be closed;
2. Upon endorsement of the Audit Committee, the Board approved the Audited Consolidated Financial Statements (ACFS) of the Company as of year ended December 31, 2012 which showed that the Company posted a net income of P637 Million. The Board also approved and authorized the issuance of the Company's 2012 ACFS as audited by Sycip Gorres Velayo and Company; and
3. The Board approved and authorized the Company to execute an agreement for a revolving credit facility of P150 million with Malayan Bank to be used for general working capital purposes.

Thank you.

Very truly yours,

BENGUET CORPORATION

By:


HERMOGENE H. REAL
Corporate Secretary