

COVER SHEET

1 1 3 4 1

SEC Registration Number

B E N G U E T C O R P O R A T I O N

(Group's Full Name)

7 t h F l o o r , U n i v e r s a l R e B u i l d i n g ,
1 0 6 P a s e o d e R o x a s , M a k a t i C i t y

(Business Address: No. Street City/Town/Province)

Mr. Reynaldo P. Mendoza
(Contact Person)

812-1380 / 751-9137
(Group Telephone Number)

1 2 3 1
Month Day
(Calendar Year)

1 7 - C
(Form Type)

Month Day
(Annual Meeting)

Not Applicable

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

16,978
Total No. of Stockholders

7

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. February 9, 2015
Date of Report (Date of earliest event reported)
2. SEC Identification Number 11341 3. BIR Tax Identification No. 000-051-037
4. BENGUET CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
of incorporation
7. 7F Universal ReBuilding, 106 Paseo de Roxas, Makati City 1223
Address of principal office Postal Code
8. (632) 812-1380 / 751-9137
Issuer's telephone number, including area code
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
Convertible Preferred Class A	217,061
Common Class A	117,428,790*
Common Class B	77,614,394*

(*) Net of Treasury Shares

Total consolidated outstanding principal debt as of September 30, 2014 – P766 Million

11. Indicate the item numbers reported herein: ... Item 9

Benguet Corporation ("the Company") informs the Securities and Exchange Commission (SEC) and the Philippine Stock Exchange (PSE) that RYM Business Management Corporation (RBMC) has today (February 9, 2015) paid in advance the subscription price for 9,777,777 common Benguet shares (consisting of 5,866,697 class "A" common shares and 3,911,080 class "B" common shares) in the amount of P88 Million pursuant to the Second Transaction of their Memorandum of Agreement (MOA) on the private placement dated August 23, 2013, pending approval by the SEC of the Company's application for capital increase, from where the additional subscription will be sourced.

The Company's Articles of Incorporation do not provide for pre-emptive rights.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BENGUET CORPORATION

.....
Issuer


HERMOGENE H. REAL
Corporate Secretary

Date February 9, 2015