

**COVER SHEET**

1 1 3 4 1

SEC Registration Number

B E N G U E T   C O R P O R A T I O N

(Group's Full Name)

7 t h   F l o o r ,   U n i v e r s a l   R e - B u i l d I n g ,  
1 0 6   P a s e O d e   R o X a s ,   M a k a t i   C I t y

(Business Address: No. Street City/Town/Province)

**Mr. Reynaldo P. Mendoza**

(Contact Person)

**812-1380**

(Group Telephone Number)

1 2

Month

3 1

Day

(Calendar Year)

1 7 - C

(Form Type)

Month

Day

(Annual Meeting)

**Not Applicable**

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

**Not Applicable**

Amended Articles Number/Section  
Total Amount of Borrowings

**16,891**

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

T A M P S

Remarks: Please use BLACK ink for scanning purposes.

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. April 29, 2016 .....  
Date of Report (Date of earliest event reported)
2. SEC Identification Number ....11341..... 3. BIR Tax Identification No. ...000-051-037.....
4. BENGUET CORPORATION.....  
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines..... 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. Universal Re-Building, 106 Paseo de Roxas, Makati City.....      1226.....  
Address of principal office      Postal Code
8. 812-1380 / 751-9137.....  
Issuer's telephone number, including area code
9. ....  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Convertible Preferred Class A	217,061
Common Class A	123,295,487*
Common Class B	81,525,474*

(\*) – Net of Treasury Shares

Total consolidated outstanding principal debt as of December 31, 2015 – P544.7 Million

11. Indicate the item numbers reported herein: .....Item 9.....

Benguet Corporation (the "Company") today issued a total of 5,866,697 Class "A" and 3,911,080 Class "B" common shares following the PSE's Notice of Approval dated April 28, 2016 (Annex "A") on the Application for Additional Listing of Shares of the Company subscribed by RYM Business Management Corporation pursuant to the private placement transaction with the Company.

As a result of such issuance, the issued, treasury, and outstanding shares of the Company as of April 29, 2016 are as follows:

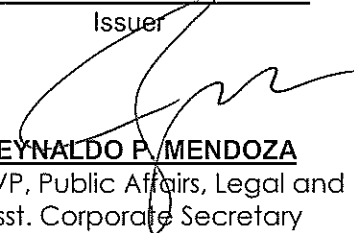
	Issued Shares	Treasury Shares	Outstanding Shares
Convertible Preferred Class A	217,061	0	217,061
Common Class A	123,399,085	103,598	123,295,487
Common Class B	81,537,899	12,425	81,525,474

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BENGUET CORPORATION**

Issuer



**REYNALDO P. MENDOZA**

SVP, Public Affairs, Legal and  
Asst. Corporate Secretary  
Signature and Title\*

Date: April 29, 2016

\* Print name and title of the signing officer under the signature.