

Re: BENGUET CORPORATION_SEC FORM 17-C_February 4, 2021

ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Thu 2/4/2021 2:34 PM

To: BenguetCorp Sec <bccorpsec@benguetcorp.com>

Dear Customer,

SUCCESSFULLY ACCEPTED
(subject to verification and review of the quality of the attached document)

Thank you.

SEC ICTD.

COVER SHEET

1 1 3 4 1

SEC Registration Number

B E N G U E T C O R P O R A T I O N

(Group's Full Name)

7 t h F l o o r , U n i v e r s a l R e - B u i l d i n g ,

1 0 6 P a s e o d e R o X a s , M a k a t i C i t y

(Business Address: No. Street City/Town/Province)

Mr. Reynaldo P. Mendoza

(Contact Person)

8812-1380

(Group Telephone Number)

1 2 3 1

Month Day
(Calendar Year)

1 7 - C

(Form Type)

Month Day
(Annual Meeting)

Not Applicable

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Not Applicable

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1.February 4, 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number11341..... 3. BIR Tax Identification No. ...000-051-037.....
4.BENGUET CORPORATION.....
Exact name of issuer as specified in its charter
5.Metro Manila, Philippines..... 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 7th Floor, Universal Re-Building, 106 Paseo de Roxas, Makati City..... 1226.....
Address of principal office Postal Code
8.8812-1380 / 7751-9137.....
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Convertible Preferred Class A	217,061
Common Class A	371,010,458*
Common Class B	245,280,660*

(*) – Net of Treasury Shares

Total consolidated outstanding principal debt as of September 30, 2020 – P270.06 Million

11. Indicate the item numbers reported herein:Item 9.....

We would like to inform SEC regarding the changes in the number of issued and outstanding shares of Benguet Corporation due to exercised stock options of 14,000 class "A" and 9,738 class "B" shares under the current implementation of the amended stock option plan of the Company. The changes are as follows:

	ISSUED		TREASURY SHARES	OUTSTANDING	
	Before	After		Before	After
Class "A"	371,307,252	371,321,252	310,794	370,996,458	371,010,458
Class "B"	245,308,197	245,317,935	37,275	245,270,922	245,280,660

The Philippine Stock Exchange (PSE) has confirmed the listing of the shares for the Company's May 3, 2011 stock option grant per its letter dated 26 October 2011.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BENGUET CORPORATION

Issuer


REYNALDO P. MENDOZA

OIC / SVP, Legal and
Asst. Corporate Secretary

Date: **February 4, 2021**