

Re: BENGUET CORPORATION_SEC FORM 17-C_MARCH 18, 2021

ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Thu 3/18/2021 1:42 PM

To: BenguetCorp Sec <bccorpsec@benguetcorp.com>

Dear Customer,

SUCCESSFULLY ACCEPTED

(subject to verification and review of the quality of the attached document)

Thank you.

SEC ICTD.

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. March 18, 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number11341..... 3. BIR Tax Identification No.000-051-037.....
4. BENGUET CORPORATION.....
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines..... 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 7th Universal Re-Building, 106 Paseo de Roxas, Makati City..... 1226.....
Address of principal office Postal Code
8. 8812-1380 /7751-9137.....
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Convertible Preferred Class A	217,061
Common Class A	371,201,258*
Common Class B	245,417,860*
(*) – Net of Treasury Shares	

Total consolidated outstanding principal debt as of December 31, 2020: Php268.93 M.



BenguetCorp

11. Indicate the item numbers reported herein:Item 9.....

Due to exercised stock options of 10,000 Class "B" shares by qualified participant in the May 3, 2011 stock option grant under the current implementation of the Company's amended Stock Option Plan, the following changes in the number of issued and outstanding shares of the Company are as follows:

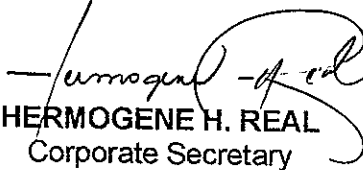
	ISSUED		TREASURY	OUTSTANDING	
	Before	After	SHARES	Before	After
Class A	371,512,052	371,512,052	310,794	371,201,258	371,201,258
Class B	245,445,135	245,455,135	37,275	245,407,860	245,417,860

The Philippine Stock Exchange (PSE) has confirmed the listing of the shares for the Company's May 3, 2011 stock option grant per its letter dated October 26, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BENGUET CORPORATION
Issuer


HERMOGENE H. REAL
Corporate Secretary
Signature and Title

Date: March 18, 2021

* Print name and title of the signing officer under the signature.