

COVER SHEET

1 1 3 4 1

SEC Registration Number

B E N G U E T C O R P O R A T I O N

(Group's Full Name)

7 t h F l o o r , U n i v e r s a l R e - B u i l d i n g ,
1 0 6 P a s e o D e R o x a s , M a k A t i C i t y

(Business Address: No. Street City/Town/Province)

Atty. Reynaldo P. Mendoza
(Contact Person)

8812-1380 / 7751-9137
(Group Telephone Number)

1 2 3 1
Month Day
(Calendar Year)

1 7 - C
(Form Type)

Month Day
(Annual Meeting)

Not Applicable

(Secondary License Type, if Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. March 29, 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number11341..... 3. BIR Tax Identification No.000-051-037.....
4. BENGUET CORPORATION.....
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines..... 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 7th Universal Re-Building, 106 Paseo de Roxas, Makati City..... 1226.....
Address of principal office Postal Code
8. 8812-1380 /7751-9137.....
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------|---|
| Convertible Preferred Class A | 217,061 |
| Common Class A | 371,232,658* |
| Common Class B | 245,439,598* |
| (*) – Net of Treasury Shares | |

Total consolidated outstanding principal debt as of December 31, 2020: Php268.93 M.

11. Indicate the item numbers reported herein:Item 9.....

Due to exercised stock options of 31,400 Class "A" shares and 21,738 Class "B" shares by qualified participant in the May 3, 2011 stock option grant under the current implementation of the Company's amended Stock Option Plan, the following changes in the number of issued and outstanding shares of the Company are as follows:

| | ISSUED | | TREASURY | OUTSTANDING | |
|---------|-------------|-------------|----------|-------------|-------------|
| | Before | After | SHARES | Before | After |
| Class A | 371,512,052 | 371,543,452 | 310,794 | 371,201,258 | 371,232,658 |
| Class B | 245,455,135 | 245,476,873 | 37,275 | 245,417,860 | 245,439,598 |

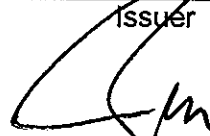
The Philippine Stock Exchange (PSE) has confirmed the listing of the shares for the Company's May 3, 2011 stock option grant per its letter dated October 26, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BENGUET CORPORATION

Issuer



REYNALDO P. MENDOZA
Executive Vice President-Legal
and Asst. Corporate Secretary
Signature and Title*

Date: March 29, 2021

* Print name and title of the signing officer under the signature.



BenguetCorp

CERTIFICATION

I, REYNALDO P. MENDOZA, Officer-In-Charge, Executive Vice President – Legal and Assistant Corporate Secretary of BENGUET CORPORATION with SEC registration number 11341 and principal office at 7th Floor, Universal Re Building, 106 Paseo de Roxas, Makati City, on oath state:

1. That on behalf of BENGUET CORPORATION, I have caused this current report on the change in the number of issued and outstanding shares of the Company under SEC Form 17-C to be prepared;
2. That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. That Benguet Corporation will comply with the requirements set forth in SEC Notice dated 24 June 2020 for a complete and official submission of reports and/or documents through electronic mail; and
4. That I am fully aware that documents filed online which required pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of filing fee (where applicable).

IN WITNESS WHEREOF, I have hereunto set my hand this 29TH day of March 2021 at Makati City.

REYNALDO P. MENDOZA
Executive Vice President-Legal
and Assistant Corporate Secretary

MAR 29 2021

SUBSCRIBED AND SWORN to before me this ___ day of March 2021 at Makati City, Philippines by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of SSS ID No. 03-3865936-9 issued at Quezon City by the Republic of the Philippines.

Doc. No. 181 ;
Page No. 38 ;
Book No. XIII ;
Series of 2021.

MA. ESMERALDA B. CUNANAN

Notary Public
Until December 31, 2021
Apt. No. M-27 (2020-2021) Attorney's Roll No. 34562
MCLE Compliance No. VJ-0008196/4-23-2018
PTR No. 8533031/1-4 2021/Makati City
IAP Lifetime Member Roll No. 05413
Ground Level, Dela Rosa Carpark I
Dela Rosa St. Legaspi Village,
Makati City