

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1.April 05, 2021.....
Date of Report (Date of earliest event reported)
2. SEC Identification Number11341..... 3. BIR Tax Identification No.000-051-037.....
4.BENGUET CORPORATION.....
Exact name of issuer as specified in its charter
5.Metro Manila, Philippines..... 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7th Universal Re-Building, 106 Paseo de Roxas, Makati City.....
Address of principal office1226.....
Postal Code
8.8812-1380 /7751-9137.....
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Convertible Preferred Class A	217,061
Common Class A	371,734,383*
Common Class B	245,773,748*
(*) – Net of Treasury Shares	

Total consolidated outstanding principal debt as of December 31, 2020: Php268.93 M.

11. Indicate the item numbers reported herein:Item 9.....

Due to exercised stock options of 501,725 Class "A" shares and 334,150 Class "B" shares by qualified participants in the March 17, 2017 stock option grant under the current implementation of the Company's amended Stock Option Plan, the following changes in the number of issued and outstanding shares of the Company are as follows:

	ISSUED		TREASURY	OUTSTANDING	
	Before	After	SHARES	Before	After
Class A	371,543,452	372,045,177	310,794	371,232,658	371,734,383
Class B	245,476,873	245,811,023	37,275	245,439,598	245,773,748

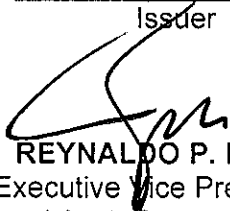
The Philippine Stock Exchange's (PSE) in its notice of approval dated March 4, 2021 has approved in principle the listing of the shares intended for the March 17, 2017 stock option grant of the Company.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BENGUET CORPORATION

Issuer


REYNALDO P. MENDOZA
Executive Vice President-Legal
and Asst. Corporate Secretary
Signature and Title*

Date: April 05, 2021

* Print name and title of the signing officer under the signature.



BenguetCorp

CERTIFICATION

I, REYNALDO P. MENDOZA, Executive Vice President – Legal and Assistant Corporate Secretary of BENGUET CORPORATION with SEC registration number 11341 and principal office at 7th Floor, Universal Re Building, 106 Paseo de Roxas, Makati City, on oath state:

1. That on behalf of BENGUET CORPORATION, I have caused this current report on the change in the number of issued and outstanding shares of the Company under SEC Form 17-C to be prepared;
2. That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. That Benguet Corporation will comply with the requirements set forth in SEC Notice dated 24 June 2020 for a complete and official submission of reports and/or documents through electronic mail; and
4. That I am fully aware that documents filed online which required pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of filing fee (where applicable).

IN WITNESS WHEREOF, I have hereunto set my hand this 5th day of April 2021 at Makati City.

REYNALDO P. MENDOZA
Executive Vice President-Legal
and Assistant Corporate Secretary

SUBSCRIBED AND SWORN to before me this APR 05 2021 day of April 2021 at Makati City, Philippines by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of SSS ID No. 03-3865936-9 issued at Quezon City by the Republic of the Philippines.

Doc. No. 238 ;
Page No. 49 ;
Book No. XIII ;
Series of 2021.

MA. ESMERALDA P. CLAMANAN
Notary Public
Dated December 31, 2021
Appl. No. M-27 (2020-2021) Attorney's Roll No. 34562
MCLE Compliance No. V1-0008196/4-23-2013
PTR No: 3533031/3-4-2021/Makati City
IBP Lifetime Member Roll No. 05413
Ground Level, Dala Rosa Carpark I
Dala Rosa St, Legaspi Village,
Makati City