

COVER SHEET

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SEC Registration Number

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(Group's Full Name)

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(Business Address: No. Street City/Town/Province)

Mr. Reynaldo P. Mendoza
(Contact Person)

8812-1380
(Group Telephone Number)

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<i>Month</i>	<i>Day</i>				
(Calendar Year)					

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(Form Type)

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<i>Month</i>	<i>Day</i>
(Annual Meeting)	

Not Applicable

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Not Applicable

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1.November 5, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number11341..... 3. BIR Tax Identification No. ...000-051-037.....
4.BENGUET CORPORATION.....
Exact name of issuer as specified in its charter
5.Metro Manila, Philippines..... 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 7th Floor, Universal Re-Building, 106 Paseo de Roxas, Makati City..... 1226.....
Address of principal office Postal Code
8.8812-1380 / 7751-9137.....
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Convertible Preferred Class A	217,061
Common Class A	428,120,008*
Common Class B	285,064,121*

(*) – Net of Treasury Shares

Total consolidated outstanding principal debt as of June 30, 2024 – P85.06 Million

11. Indicate the item numbers reported herein:Item 9.....

Benguet Corporation (the "Company") today will issue a total of 53,000,000 Common Class "A" and 37,000,000 Common Class "B" pursuant to the terms and conditions of the First Private Placement Agreement dated 05 November 2024 between the Company and Red Earth Mineral Resources Corporation.

As a result of such issuance, the issued, treasury, and outstanding shares of the Company as of November 5, 2024 are as follows:

	ISSUED		TREASURY SHARES	OUTSTANDING	
	Before	After		Before	After
Class "A"	375,430,802	428,430,802	310,794	375,120,008	428,120,008
Class "B"	248,101,396	285,101,396	37,275	248,064,121	285,064,121

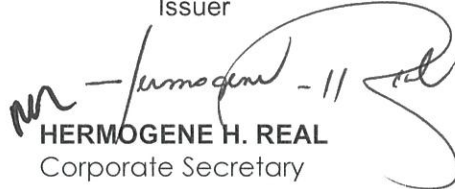
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 5, 2024

BENGUET CORPORATION

Issuer



HERMOGENE H. REAL
Corporate Secretary