

COVER SHEET

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SEC Registration Number

[illegible]

(Group's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Mr. Reynaldo P. Mendoza

(Contact Person)

(632) 8812-1380

(Group Telephone Number)

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3	1
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Month Day
(Calendar Year)

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(Form Type)

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Month Day
(Annual Meeting)

Not Applicable

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Not Applicable

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. ... **November 5, 2024**.....
Date of Report (Date of earliest event reported)
2. SEC Identification Number ...**11341**..... 3. BIR Tax Identification No. ...**000-051-037**.....
4.**BENGUET CORPORATION**.....
Exact name of issuer as specified in its charter
5. ..**Metro Manila, Philippines**..... 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **7th Floor, Universal Re Building, 106 Paseo de Roxas, Makati City**... ..**1226**.....
Address of principal office Postal Code
8.**8812-1380**.....
Issuer's telephone number, including area code
9.**N/A**.....
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Convertible Preferred Class A	217,061
Common Class A	428,120,008*
Common Class B	285,064,121*

(*) Net of Treasury Shares

Total consolidated outstanding principal loans as of June 30, 2024 – P85.06 Million

11. Indicate the item numbers report herein: **Item 9**

Benguet Corporation (the "Company") hereby discloses that today, November 5, 2024, the Company and Red Earth Mineral Resources Corporation ("Red Earth") signed two (2) separate Private Placement Agreements for the subscription of a total of 110,000,000 common shares consisting of two (2) transactions: (i) First transaction for the subscription of 90,000,000 shares from the unissued shares of the Company broken down as follows: 53,000,000 Class "A" common shares at ₱4.00 per share and 37,000,000 Class "B" common shares at ₱4.00 per share; and (ii) Second transaction is for Red Earth to subscribe to 20,000,000 common shares that will come entirely from future increase of capital stocks as follows: 13,000,000 Class "A" common shares at ₱4.00 per share and 7,000,000 Class "B" common shares at ₱4.00 per share.

At the signing of the Private Placement Agreements, the Company received from Red Earth the amount of Two Hundred Eighty Million Pesos (Php280,000,000.00) as partial payment for the first transaction with the balance of Eighty Million Pesos (Php80,000,000.00) to be paid after stockholders approval of the private placement in coming Annual Stockholders' Meeting on December 20, 2024. Further, Red Earth paid Twenty Million Pesos (Php20,000,000.00) as deposit for future subscription in the second transaction with the balance of Sixty Million Pesos (Php60,000,000.00) to be paid after approval by the Securities and Exchange Commission (SEC) of the capital increase.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.


HERMOGENE H. REAL
Corporate Secretary

Date: November 5, 2024