COVER SHEET

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SEC Form 17-C Instructions February 2001

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

April 14, 2025. Date of Report (Date of earliest event re	
2. SEC Identification Number <u>11341</u> 3	BIR Tax Identification No <u>000-051-037</u>
4BENGUET CORPORATION Exact name of issuer as specified in its char	
5Metro Manila, Philippines Province, country or other jurisdiction of incorporation	
77 th Floor, Universal Re Building, 106 Pase Address of principal office	o de Roxas, Makati City1226 Postal Code
8. <u>02-8812-1380</u> lssuer's telephone number, including area co	ode
9 <u>N/A</u> ,	
Former name or former address, if changed	since last report
10. Securities registered pursuant to Sections 8	and 12 of the SRC or Sections 4 and 8 of the RSA
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Convertible Preferred Class A	217,061
Common Class A	429,547,273*
Common Class B	286,015,617*
(*) Net of Treasury Shares	
Total consolidated outstanding principal debt as	of September 30, 2024 – P85.06 Million

11. Indicate the item numbers report herein: Item 9

Due to exercised stock options of 376,133 Class "A" shares and 250,749 Class "B" shares by qualified participants in the March 18, 2021 stock option grant under the current implementation of the Company's amended Stock Option Plan, the following changes in the number of issued and outstanding shares of the Company are as follows:

	ISS	UED	TREASURY	OUTSTANDING					
	Before	After	SHARES	Before	After				
Class "A"	429,481,934	429,858,067	310,794	429,171,140	429,547,273				
Class "B"	285,802,143	286,052,892	37,275	285,764,868	286,015,617				

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BENGUET CORPORATION

REVNAL PO P. MENDOZA

Executive V ce President and

Assistant Corporate Secretary

Signature and Title*

Date: April 14, 2025